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## NEW CLIENT REGISTRATION

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*If at any time questions or concerns regarding your therapy sessions arise, please let us know. Welcome. We want to make your appointments as pleasant and comfortable as possible.*

Date: \_\_\_\_\_

Referred by: \_\_\_\_\_

Client Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Age: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Spouse's Phone: \_\_\_\_\_

Phone: \_\_\_\_\_

Religious Preference: \_\_\_\_\_

Email: \_\_\_\_\_

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### Employer Information *(if applicable)*

Employer Name: \_\_\_\_\_

### Person To Contact In Case of Emergency:

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Relationship: \_\_\_\_\_

Client's Occupation: \_\_\_\_\_

Phone: \_\_\_\_\_

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General Physician: \_\_\_\_\_

### Medications You Are Currently Taking:

Specialist: \_\_\_\_\_

\_\_\_\_\_

Psychiatrist: \_\_\_\_\_

\_\_\_\_\_

Other Professional: \_\_\_\_\_

\_\_\_\_\_

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### Names of Children/Age/DOB

\_\_\_\_\_

Age: \_\_\_\_\_

DOB: \_\_\_\_\_

\_\_\_\_\_

Age: \_\_\_\_\_

DOB: \_\_\_\_\_

\_\_\_\_\_

Age: \_\_\_\_\_

DOB: \_\_\_\_\_

\_\_\_\_\_

Age: \_\_\_\_\_

DOB: \_\_\_\_\_

\_\_\_\_\_

Age: \_\_\_\_\_

DOB: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## PERSONAL HISTORY INFORMATION

*Please note: All information will be kept strictly confidential.*

Briefly describe the problem(s) that brought you into this office: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What have you done to try to resolve this problem? \_\_\_\_\_

\_\_\_\_\_

Are you currently receiving treatment or counseling?  Yes  No If so, when? \_\_\_\_\_

And whom did you see? \_\_\_\_\_

Describe your current physical health: \_\_\_\_\_

Describe your current mental state: \_\_\_\_\_

Have you been under medical care (physical or psychological) during the past year?  Yes  No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Serious or Prolonged Illnesses: \_\_\_\_\_

\_\_\_\_\_

Have you ever suffered a head or back injury?  Yes  No If yes, when? \_\_\_\_\_

Please describe: \_\_\_\_\_

Have you ever had or do you think (or fear) you have a drug or alcohol abuse problem?  Yes  No

If so, please describe: \_\_\_\_\_

Were either of your parents an alcoholic or drug addict?  Yes  No If so, please describe: \_\_\_\_\_

\_\_\_\_\_

Any other family members or people with whom you are close to have a drug or alcohol problem?

Yes  No If so, please describe: \_\_\_\_\_

Who currently lives in the home with you? \_\_\_\_\_

\_\_\_\_\_

Please list other information that we might find useful: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*Please fill out all forms completely*

## PAYMENT AND INSURANCE INFORMATION

Please fill out all relevant information. Assignment cannot be accepted without your signature.

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Method of Payment:     Check/Cash     Credit Card     Insurance     Other

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If you wish us to file on your insurance, please fill out all information completely.

Insurance provided by:     Your Job     Spouse's Job     Other

Please provide your insurance card(s) if available.

1. Primary Coverage: \_\_\_\_\_  
Policy Holder Name: \_\_\_\_\_ Employee ID#: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Precertification Phone #: \_\_\_\_\_

2. Secondary Coverage: \_\_\_\_\_  
Policy Holder Name: \_\_\_\_\_ Employee ID#: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Precertification Phone #: \_\_\_\_\_

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### AUTHORIZATION TO RELEASE INFORMATION TO INSURANCE COMPANY

In order for my insurance company to pay for my services, the counseling center will have to contact them for authorization. I understand this cannot be done without my written permission. I also understand this is a signed release for the express purpose of insurance payment and will be used for no other purpose.

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

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### AUTHORIZATION OF ASSIGNMENT OF BENEFITS AND PAYMENT OF SERVICES

I understand that my insurance policy is an agreement between the insurance carrier and myself and as such I have a personal responsibility to deal directly with my insurance company if difficulties arise. I, also, understand that this office will prepare necessary reports and forms to assist me in collecting payment from my insurance company and that any amount paid directly to this office will be credited to my account upon receipt. I permit this office to endorse co-issued payments in order to credit my account.

However, I understand that this agreement does not insure payment, nor does it relieve me of the obligation of payment of the services I have received and that all services rendered to me WILL BE charged directly to me. Therefore, I am personally responsible for full or partial payment.

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Use and disclosure of protected health information is regulated by a federal law known as The Health Insurance Portability and Accountability Act. Of 1996 ("HIPPA"). Under HIPPA, providers of healthcare are required to give patients their Notice of Privacy Practices for Protected Health Information and make a good faith effort to obtain a written acknowledgement that this notice was received.

Therefore, I, *[please print name]* \_\_\_\_\_ acknowledge that the counseling center has provided a written copy of its Notice of Privacy Practices for Protected Health Information for my review, on behalf of either myself or a client *[please specify]* \_\_\_\_\_ for whom I am acting as personal representative.

I further acknowledge that I have been provided with a copy of the counseling center's Notice of Privacy Practices for my records if I have made such a request.

\_\_\_\_\_  
Signature of Client or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Client

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date